



Vulcan Value Partners Grant Application

General Information

Organization Name: _____

Legal Name on Exemption: _____

Date Established: _____ Fiscal Year-End: _____

Application Date: _____

Address: _____

City: _____ State: _____ ZIP Code: _____

Phone: _____ Fax: _____

E-mail Address: _____

Web Address: _____

Organization Classification

Organization Type: _____

Population Served: _____

Contact Information

Organization Primary Contact (i.e. Chief Executive Director):

Prefix: _____ First Name: _____ Last Name: _____ Suffix: _____

Title: _____ Office Phone: _____ Ext: _____

E-mail: _____

Request Primary Contact (i.e. Program Contact)

Same as Organization Primary Contact:

Prefix: _____ First Name: _____ Last Name: _____ Suffix: _____

Title: _____ Office Phone: _____ Ext: _____

E-mail: _____



Organization Background

Does organization have Federal Tax-Exempt Status? _____

If no, please provide an explanation:

Organization Information:

Please provide a general description of the work of your organization including its mission and vision.

Partners:

Please describe how you work with partner organizations doing similar or complimentary work.

Financial Support:

Please list main sources and amounts of financial support for your organization for the past three years.

Vulcan Value Partners' charitable giving focus is education and the arts. How does your organization serve the community through either or both education and the arts?



Project Details

Project Title: _____

Project Budget: _____

Request Amount: _____

Project Start Date: _____

Total operating budget for organization's previous fiscal year: _____

Total operating budget for organization's current fiscal year: _____

Number of Volunteers: _____

Number of People Served: _____

Period our grant would cover: From: _____ To: _____

Date grant funds needed: _____

Services Provided:

Project Information

Community Need:

Statement of community need for this project and how the need was determined.

Project Description:

Describe your project and its purpose.

Project Goals and Actions:

Describe the goals of your project and the major actions you will take to achieve each goal.

Evaluation:

Provide a brief description of how you propose to evaluate the project.

Key Individuals:

List of (no more than 5) key individuals involved in the project and a brief statement of their qualifications.

Sources of support:

Please provide: 1. Information on your board's level of support for this work – either in a financial and/or service capacity; and 2. Funding sources (foundations, corporations, others) solicited for this project or request (indicate the amounts requested and status of your proposal with each one).

Sustainability:

If applicable, describe your long-term strategies for funding of this project beyond this grant period.



Event Information

Event Name: _____

Date & Time: _____

Location: _____

Expected number of Attendees: _____

Description of Event:

Attachments

Required Attachments

Detailed Project Budget (for this project only)

The project budget should include detailed line items and dollar amounts, a narrative for any major categories, and a detailed description and substantiation of any allocations of organizational overhead or other operating costs (simply applying an overhead percentage rate is not acceptable).

Current Operating Budget and Financial Statements

Current Operating Budget for your organization (if different from the project budget) for the full year and as compared to Year-to-Date Actual Revenue and Expenses.

Prior Years' Financial Statements

Prior Years' Financial Statements and Statement of Financial Position/Balance Sheet for the three previous completed years combined into a SINGLE document.

Board List

List of Officers and Board Members including company/organization affiliation and position (Do not include addresses and phone numbers.)

Impact Statement

Impact Statement or other information identifying both the beneficiaries of your organization's activities, the benefits provided, and the individuals / communities affected.

Application Deadlines and Details

We review applications and grant funds once a quarter. Please see below for additional details and deadline dates.

First Quarter

Application Deadline: March 1

Funds Distributed By: April 30

Second Quarter

Application Deadline: June 1

Funds Distributed By: July 31

Third Quarter

Application Deadline: September 1

Funds Distributed By: October 31

Fourth Quarter

Application Deadline: December 1

Funds Distributed By: January 31

Please submit the application with supporting documents to Shelly Bridges via email shelly@vulcanvaluepartners.com.